

Robert M. Charles, Jr. (State Bar No. 6592)
 LEWIS ROCA ROTHGERBER CHRISTIE
 3993 Howard Hughes Pkwy, Suite 600
 Las Vegas, NV 89169-5996
 Tel: 702.949.8320
 Fax: 702.949.8321
 E-mail: rcharles@lrrc.com



Honorable Gregg W. Zive
 United States Bankruptcy Judge



Entered on Docket

June 4, 2016 *Motion for USACM Liquidating Trust*

UNITED STATES BANKRUPTCY COURT
 DISTRICT OF NEVADA

In re:

USA Commercial Mortgage Company,

Debtor.

Chapter 11

Case No.: 06-10725-GWZ

**Amended Stipulation and Order to
 Correct Errata in Motion to Approve
 Final Distribution to Creditors;
 Abandonment of Assets; And Discharge
 of Liquidating Trustee**

Date: March 22, 2016

Time: 2:00 p.m.

Place: Courtroom #1, Fifth Floor,
 Clifton Young Courthouse, 300 Booth St.

The USACM Liquidating Trust (the "Trust") and USA Capital Diversified Trust Deed Fund, LLC ("DTDF") stipulate that the Trust will assign three, not two, term life insurance policies insuring the life of Thomas Hantges, one of the principals of USACM, to DTDF. The three policies are summarized on Exhibit 1 attached and incorporated herein by reference. One of the three policies was inadvertently omitted in the Trust's motion filed at ECF No. 9969, approved by this Court's order at ECF No. 9977.

////

////

////

////

1 DATED this 29th day of April, 2016.

2 **LEWIS ROCA ROTHGERBER CHRISTIE LLP**

3 By: s/ Robert M. Charles, Jr.
4 Robert M. Charles, Jr. (State Bar No. 6593)
5 E-mail: rcharles@lrrc.com
6 *Attorneys for USACM Liquidating Trust*

7 **THE BACH LAW FIRM, LLC**

8 By: s/ Anne M. Loraditch
9 Anne M. Loraditch (State Bar No. 8164)
10 Email: aloraditch@bachlawfirm.com
11 *Attorneys for USA Capital Diversified Trust*
12 *Deed Fund, LLC*

13 **ORDER**

14 It is **SO ORDERED**.

15 ###
16
17
18
19
20
21
22
23
24
25
26
27
28

3993 Howard Hughes Pkwy, Suite 600
Las Vegas, NV 89169-5996

Lewis Roca
ROTHGERBER CHRISTIE

**USA Commercial Mortgage
Summary of Hantges Life Insurance Policies**

| # | Insurance Company | Policy Number | Policy Type | Coverage Amount | Effective Date | Birth Date | Age at Effective Date | Age at Term | Annual Premium | 1st Yr Premium After 20 Years |
|--------------|-------------------|---------------|------------------|----------------------|----------------|------------|-----------------------|-------------|------------------|-------------------------------|
| 1 | Lincoln Benefit | 01T1048572 | 20 Yr Level Term | \$ 2,500,000 | 11/24/1998 | 7/9/1952 | 46.4 | 66.4 | \$ 8,260 | \$ 115,210 |
| 2 | Lincoln Benefit | 01T1204412 | 20 Yr Level Term | \$ 5,000,000 | 10/17/2000 | 7/9/1952 | 48.3 | 68.3 | \$ 15,710 | \$ 312,410 |
| 3 | West Coast Life | Z01221131 | 20 Yr Level Term | \$ 8,500,000 | 4/2/2002 | 7/9/1952 | 49.8 | 69.8 | \$ 24,020 | \$ 546,685 |
| Total | | | | \$ 16,000,000 | | | | | \$ 47,990 | \$ 974,305 |